



To: All New York Agents  
From: New York Legal Department  
Date: May 1, 2018  
Bulletin No: NY 2018-09  
Subject: URGENT DEADLINE for NY Data Call Reporting

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### **THE DEADLINE IS UPON US!**

As we advised [previously](#), this year's N.Y. data call is MANDATORY for all title agencies doing business in New York. The NYS Department of Financial Services ("DFS") requires reporting of any agency that has not submitted its data by May 4, 2018.

We do not know the consequences to an agency if you fail to file by the deadline – and would prefer that none of our agents find out.

If you have not yet submitted your data call, we urge you to do it IMMEDIATELY.

For your convenience, here are the links to the pertinent documents:

- [U-4 Agent Cover Letter 2017](#)
- [U-4 Agent Instructions](#)
- [AgentCall2017](#)

The completed schedule must be submitted to:  
John Wooldridge: [JWooldridge@willistonfinancial.com](mailto:JWooldridge@willistonfinancial.com)  
with a copy to Robin Schwartzman: [RSchwartzman@wfgnationaltitle.com](mailto:RSchwartzman@wfgnationaltitle.com)  
NO LATER THAN Close of Business May 4, 2018.

Thank you

*Information Bulletins are designed to provide our agents with information we think will help in managing their business or just being better title professionals, but which does not rise to the level of being an underwriting mandate and are not within the scope of the agency agreement.*